IN THE CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT, IN AND FOR PALM BEACH COUNTY, FLORIDA

FAMILY DIVISION

IN RE: THE MARRIAGE OF

CASE NO:

Petitioner/Wife,

and

Respondent/Husband.

# **FINANCIAL AFFIDAVIT**

STATE OF FLORIDA COUNTY OF PALM BEACH

BEFORE ME, this day personally appeared \_\_\_\_\_

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)

who being duly sworn, deposes and says that the following information is true and correct according to his/her best knowledge and belief:

ITEM 1: EMPLOYMENT AND INCOME

OCCUPATION: EMPLOYED BY: ADDRESS:

PAY PERIOD: RATE OF PAY:

If you are employed, but expecting soon to become unemployed or change jobs, describe the change you expect and why and how it will affect your income. If currently unemployed, describe your efforts to find employment, how soon you expect to be employed, and the pay you expect to receive.

ALL OF THE FOLLOWING MUST BE ATTACHED TO THE COPY OF THIS FINANCIAL AFFIDAVIT SERVED ON THE OPPOSING PARTY. THE ATTACHMENTS SHALL NOT BE FILED WITH THE COURT. Your three most recent pay stubs, your most recent Federal tax return, and the most recent W-2 forms. If last year's Federal income tax return has not yet been filed, attach W-2's, 1099's, K-1's, and any other document to be attached to your tax return. If the attachments are not made to the copy served on the opposing party, an explanation is required. See also Fla. Fam. L. R. P. 12.285.

## AVERAGE GROSS MONTHLY INCOME FROM EMPLOYMENT

If any items are paid on a weekly basis, multiply by 52 and divide by 12 to obtain average monthly amounts. If any items are paid twice monthly, multiply by 24 and divide by 12 to obtain average monthly amount. If any items are paid every two weeks, multiply by 26 and divide by 12 to obtain average monthly amounts. Attach additional sheets, if needed. Items included under "other" should be listed separately with separate dollar amounts.

Present gross income from employment Bonuses, commissions, allowances, overtime, tips, and similar payment Business income from sources such as self-employment, partnership, close corporations, and/or independent contracts (gross receipts minus ordinary and necessary expenses required to produce income)	\$ \$ \$
Disability benefits	\$
Workers' Compensation	\$
Unemployment Compensation	
Pension, retirement, or annuity payments	\$
Social Security benefits	<b>^</b>
Spousal support received from previous marriage	\$
Interest and dividends	) ¢
Rental income (gross receipts minus ordinary and necessary expenses required to produce income)	\$
Income from royalties, trust, or estates	\$
Reimbursed expenses and in kind payments to the extent that they	\$
reduce personal living expenses	
Gains derived from dealing in property (not including nonrecurring gains)	
Itemize any other income of a recurring nature	

# TOTAL MONTHLY INCOME

#### LESS MONTHLY DEDUCTIONS

If any items are paid on a weekly basis, multiply by 52 and divide by 12 to obtain average monthly amounts. If any items are paid annually divide by 12 to obtain average monthly amounts. Attach an additional sheet, if needed. Items included under "other" should be listed separately with separate dollar amounts:

\$

Federal, state, and local income taxes (corrected for filing status and actual number of withholding allowances) FICA or self-employment tax (annualized) Medicare Mandatory union dues Mandatory retirement Health insurance payments	\$ \$ \$ \$ \$ \$
Court ordered support payments for the children actually paid	\$
Total Deductions	\$
TOTAL NET INCOME	\$

## ITEM 2: AVERAGE MONTHLY EXPENSES

### HOUSEHOLD:

Mtg. or rent payments Property taxes & insurance Electricity Water, garbage, & sewer Telephone Fuel oil or natural gas Repairs and maintenance Lawn and pool care Pest control Misc. household Food and grocery items Meals outside home Other:

### AUTOMOBILE:

Gasoline and oil Repairs Auto tags and license Insurance Other:

#### CHILDREN'S EXPENSES:

Nursery or babysitting School tuition School supplies Lunch money Allowance Clothing Medical, dental, prescriptions Vitamins

OTHER EXPENSES:

Barber/beauty parlor Cosmetics/toiletries Gifts for special holidays Other expenses:

#### INSURANCES:

Health Life Other insurance:

### OTHER EXPENSES NOT LISTED ABOVE:

Dry cleaning and laundry Affiant's clothing Affiant's medical, dental, prescriptions Affiant's beauty salon Affiant's gifts (special holidays)

Pets:

Grooming Veterinarian

Membership dues: Professional dues Social dues

Entertainment Vacations Publications Religious organizations Charities

Miscellaneous

TOTAL ABOVE EXPENSES \$

PAYMENTS TO CREDITORS:

TO WHOM:

BALANCE DUE MONTHLY PAYMENTS:

TOTAL MONTHLY PAYMENTS TO CREDITORS:		
TOTAL MONTHLY EXPENSES:	\$	

ITEM 3: ASSETS (OWNERSHIP: IF MARITAL, PUT ONE-HALF OF THE TOTAL VALUE UNDER HUSBAND AND ONE-HALF UNDER WIFE. See appendix 2 for definition of "marital and nonmarital" assets and obligations.)

Description	Value	<u>Husband</u>	<u>Wife</u>
Cash (on hand or in banks)			
Stocks/bonds/notes			
Real estate:			
Home:			

Automobiles:

Other personal property: Contents of home

Jewelry

Life ins./cash surrender value

Other assets:

TOTAL ASSETS:

\$\$\$

ITEM 4: LIABILITIES

<u>Creditor</u>	<u>Security</u>	<u>Balance</u>	<u>Husband</u>	Wife	
TOTAL LIABILITIE	S	\$	\$	\$	
ITEM 5: NET WC	RTH				
Total Assets					\$
Less: Total Liabilities (excluding contingent liabilities)					
New Worth					\$

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THIS DOCUMENT AND THE FACTS STATED THEREIN ARE TRUE.

Print Name:\_\_\_\_\_\_ Affiant