

IN THE CIRCUIT COURT OF THE FIFTEENTH  
JUDICIAL CIRCUIT, IN AND FOR PALM BEACH  
COUNTY, FLORIDA

FAMILY DIVISION

IN RE:

CASE NO:

,

Petitioner/,  
and

,

Respondent/.  
\_\_\_\_\_ /

**FAMILY LAW FINANCIAL AFFIDAVIT**

(\$50,000.00 or more Individual Gross Annual Income)

STATE OF FLORIDA                    )  
COUNTY OF PALM BEACH         )

BEFORE ME, this day personally appeared \_\_\_\_\_, who being  
duly sworn, deposes and says that the following information is true and correct according to his/her best  
knowledge and belief:

**SECTION I. INCOME**

1. My occupation is -

2. I am currently

\_\_\_\_\_ a. Unemployed  
Describe your efforts to find employment, how soon you expect to be employed, and the pay  
you expect to receive.

\_\_\_\_\_ b. Employed by:  
Address:  
Telephone:  
Pay Rate: \$ \_\_\_\_\_ every week  
If you are expecting to become unemployed or change jobs soon, describe the change you  
expect and why and how it will affect your income.

\_\_\_\_\_ Check here if you currently have more than one job. List the information above for  
the second job(s) on a separate sheet and attach to this affidavit.

\_\_\_\_\_ c. Retired. Date of retirement  
Employer from whom retired:  
Address:  
Telephone:

<b>LAST YEARS GROSS INCOME</b>	Your Income	Other Party's Income (if known)
Year:	\$	\$

**PRESENT MONTHLY GROSS INCOME:**

**All amounts must be MONTHLY.** See the instructions with this form to figure out money amounts for anything that is NOT paid monthly. Attach more paper, if needed. Items included under "other" should be listed separately with separate dollar amounts.

1.	Monthly gross income from employment		\$
2.	Monthly bonuses, commissions, allowances, overtime, tips, and similar payment		\$
3.	Monthly business income from sources such as self-employment, partnership, close corporations, and/or independent contracts (gross receipts minus ordinary and necessary expenses required to produce income)		\$
4.	Monthly disability benefits		\$
5.	Monthly Workers' Compensation		\$
6.	Monthly Unemployment Compensation		\$
7.	Monthly pension, retirement, or annuity payments		\$
8.	Monthly Social Security benefits		\$
9.	Monthly alimony actually received		
	a. From this case	\$	
	b. From other cases	\$	
			Add 9a and 9b
10.	Monthly interest and dividends		\$
11.	Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) (Attach sheet itemizing such income and expense)		\$
12.	Monthly income from royalties, trust, or estates		\$
13.	Monthly reimbursed expenses and in kind payments to the extent that they reduce personal living expenses		\$
14.	Monthly gains derived from dealing in property (not including nonrecurring gains) Any other income of a recurring nature (list source)		\$
15.			\$
16.			\$
<b>17.</b>	<b>TOTAL PRESENT MONTHLY GROSS INCOME (Add lines 1-16)</b>		<b>\$</b>

**PRESENT MONTHLY DEDUCTIONS:**

**All amounts must be MONTHLY.**

18.	Monthly, federal, state, and local income taxes (corrected for filing status and actual number of withholding allowances)		
	a. Filing Status		
	b. Number of dependents claimed		\$
19.	Monthly FICA or self-employment tax		\$
20.	Monthly Medicare payments		\$
21.	Monthly mandatory union dues		\$
22.	Monthly mandatory retirement		\$
23.	Monthly health insurance payments (including dental insurance) excluding portion paid for any minor children of this relationship		\$
24.	Monthly court ordered child support actually paid for children from another relationship		\$
25.	Monthly court ordered alimony actually paid		
	a. From this case		
	b. From another case		
			Add 25a and 25b
<b>26.</b>	<b>TOTAL DEDUCTIONS ALLOWABLE UNDER 61.30, FLORIDA STATUTES</b>		<b>\$</b>
<b>27.</b>	<b>PRESENT NET INCOME</b>		<b>\$</b>

**SECTION II. AVERAGE MONTHLY EXPENSES**

**Proposed/Estimated Expenses.** If this is a dissolution of marriage case **and** your expenses as listed below do not reflect what you actually pay currently, you should write "estimate" next to each amount that is estimated.

**HOUSEHOLD:**

1.	Monthly mortgage or rent	\$	
2.	Monthly Property taxes (if not included in mortgage)	\$	
3.	Monthly Insurance (if not included in mortgage)	\$	
4.	Monthly condo/maintenance fees and homeowners assoc. fees	\$	
5.	Monthly electricity	\$	
6.	Monthly water, garbage, sewer	\$	
7.	Monthly telephone	\$	
8.	Monthly fuel oil or natural gas	\$	
9.	Monthly repairs and maintenance	\$	
10.	Monthly lawn care	\$	
11.	Monthly pool maintenance	\$	
12.	Monthly pest control	\$	
13.	Monthly miscellaneous household	\$	
14.	Monthly food and home supplies	\$	
15.	Monthly meals outside home	\$	
16.	Monthly cable t.v.	\$	
17.	Monthly alarm service contract	\$	
18.	Monthly service contracts on appliances	\$	
19.	Monthly maid service	\$	
Other			
20.		\$	
21.		\$	
22.		\$	
23.		\$	
24.		\$	
<b>25.</b>	<b>SUBTOTAL</b>		<b>\$</b>

**AUTOMOBILE**

26.	Monthly gasoline and oil	\$	
27.	Monthly repairs	\$	
28.	Monthly auto tags and emission testing	\$	
29.	Monthly insurance	\$	
30.	Monthly payments (lease or financing)	\$	
31.	Monthly rental/replacement	\$	
32.	Monthly alternative transportation (bus, rail, car pool, etc.)	\$	
33.	Monthly tolls and parking	\$	
34.	Other:	\$	
<b>35.</b>	<b>SUBTOTAL</b>		<b>\$</b>

**MONTHLY EXPENSES FOR CHILDREN COMMON TO BOTH PARTIES**

36.	Monthly nursery, babysitting, or day care	\$	
37.	Monthly school tuition	\$	
38.	Monthly school supplies, books and fees	\$	
39.	Monthly after school activities	\$	
40.	Monthly lunch money	\$	
41.	Monthly private lessons or tutoring	\$	
42.	Monthly allowances	\$	
43.	Monthly clothing and uniforms	\$	
44.	Monthly entertainment (movies, parties, etc.)	\$	
45.	Monthly health insurance	\$	
46.	Monthly medical, dental, prescriptions (nonreimbursed only)	\$	
47.	Monthly psychiatric/psychological/counselor	\$	
48.	Monthly orthodontic	\$	
49.	Monthly vitamins	\$	
50.	Monthly beauty parlor/barber shop	\$	
51.	Monthly non-prescription medication	\$	
52.	Monthly cosmetics, toiletries, and sundries	\$	

53.	Monthly gifts from children (to other children, relatives, teachers)	\$	
54.	Monthly camp or summer activities	\$	
55.	Monthly clubs (Boy/Girl Scouts, etc.)	\$	
56.	Monthly access expenses (for nonresidential parent)	\$	
57.	Monthly miscellaneous	\$	
<b>58.</b>	<b>SUBTOTAL</b>		<b>\$</b>

**MONTHLY EXPENSES FOR CHILD(REN) FROM ANOTHER RELATIONSHIP**

59.		\$	
60.		\$	
61.		\$	
62.		\$	
<b>63.</b>	<b>SUBTOTAL</b>		<b>\$</b>

**MONTHLY INSURANCE**

64.	Health insurance, excluding portion paid for any minor child(ren) of this relationship	\$	
65.	Life insurance	\$	
66.	Dental insurance	\$	
Other:			
67.		\$	
68.		\$	
<b>69.</b>	<b>SUBTOTAL</b>		<b>\$</b>

**OTHER MONTHLY EXPENSES NOT LISTED ABOVE**

70.	Monthly dry cleaning and laundry	\$	
71.	Monthly clothing	\$	
72.	Monthly medical, dental and prescription (nonreimbursed only)	\$	
73.	Monthly psychiatric/psychological/counselor (nonreimbursed)	\$	
74.	Monthly non-prescription medications, cosmetics, toiletries, etc.	\$	
75.	Monthly grooming	\$	
76.	Monthly gifts	\$	
77.	Monthly pet expenses	\$	
78.	Monthly club dues and memberships	\$	
79.	Monthly sports and hobbies	\$	
80.	Monthly entertainment	\$	
81.	Monthly periodicals/books, tapes, CDs	\$	
82.	Monthly vacations	\$	
83.	Monthly religious organizations	\$	
84.	Monthly bank charges/credit card fees	\$	
85.	Monthly education expenses	\$	
	Other: Include any usual and customary expenses not otherwise listed in the items mentioned above.		
86.		\$	
87.		\$	
88.		\$	
89.		\$	
<b>90.</b>	<b>SUBTOTAL</b>		<b>\$</b>

**MONTHLY PAYMENTS TO CREDITORS:** Only when payments are currently made by you on outstanding balances)

	NAME OF CREDITOR(S)		
91.		\$	
92.		\$	
93.		\$	
94.		\$	
95.		\$	
96.		\$	
97.		\$	
98.		\$	
99.		\$	

100.		\$	
101.		\$	
102.		\$	
103.		\$	
<b>104.</b>	<b>SUBTOTAL</b>		<b>\$</b>
<b>105.</b>	<b>TOTAL MONTHLY EXPENSES</b>		<b>\$</b>

**SUMMARY**

<b>106.</b>	<b>TOTAL PRESENT MONTHLY INCOME</b>	\$
	(From line 27 of SECTION I, INCOME)	
<b>107.</b>	<b>TOTAL MONTHLY EXPENSES</b> (From line 105 above)	\$
<b>108.</b>	<b>SURPLUS</b>	\$
<b>109.</b>	<b>(DEFICIT)</b>	\$

**SECTION III. ASSETS AND LIABILITIES**

Use the nonmarital column only if this is a petition for dissolution of marriage and you believe an item is "nonmarital", meaning that it belongs only to one of you and should not be divided. You should indicate to whom you believe the item(s) or debt(s) belong. (Typically, you will only use this column if property/debt was owned/owed by one spouse before the marriage).

**A. ASSETS: NONMARITAL**

DESCRIPTION OF ITEM(S). List a description for each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage).	CURRENT FAIR MARKET VALUE	NONMARITAL	
		Husband	Wife
Cash (on hand)			
Cash (in banks or credit unions)			
Stocks, Bonds			
Notes (money owed to you in writing)			
Money owed to you (not evidenced by a note)			
Real Estate: (Home)			
(Other)			
Business Interests			
Automobiles			
Boats			
Other vehicles			
Furniture and furnishings in home			

Furniture and furnishings elsewhere			
Collectibles			
Jewelry			
Retirement Plans (profit sharing, pension, IRA, 401k, etc)			
Life Insurance (cash surrender value)			
Sporting and entertainment (TV, Stereo, etc) equipment			
Other assets			
<b>TOTAL ASSETS</b>			

**B. LIABILITIES:** **NONMARITAL**

DESCRIPTION OF ITEM(S). List a description for each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage).	CURRENT AMOUNT OWED	NONMARITAL	
		Husband	Wife
Mortgages on real estate –			
Mortgages (other)			
Auto loans:			
Judgments			
Bank/Credit Union Loans			
Charge/Credit Card Accounts			
<b>TOTAL LIABILITIES</b>			

**C. NET WORTH** (Excluding contingent assets and liabilities)

Total Assets	\$
Total Liabilities	\$
<b>TOTAL NET WORTH (Excluding contingent assets and liabilities)</b>	<b>\$</b>

**D. CONTINGENT ASSETS AND LIABILITIES:**

INSTRUCTIONS: If you have any POSSIBLE assets (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or POSSIBLE liabilities (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts

assumed by another), you must list them here.

**NONMARITAL**

<b>CONTINGENT ASSETS.</b>	<b>POSSIBLE VALUE</b>	Husband	Wife
<b>TOTAL CONTINGENT ASSETS</b>			

**NONMARITAL**

<b>CONTINGENT LIABILITIES.</b>	<b>POSSIBLE AMOUNT OWED</b>	Husband	Wife
<b>TOTAL CONTINGENT LIABILITIES</b>			

**E.** Has there been any agreement between you and the other party that one of you will take responsibility for a debt and will hold the other party harmless from that debt? ( ) Yes ( ) No  
Explain:

**F. CHILD SUPPORT GUIDELINES WORKSHEET**

\_\_\_\_\_ **A Child Support Guideline Worksheet IS or WILL BE filed in this case.** This case involves the establishment or modification of child support.

\_\_\_\_\_ **A Child Support Guideline Worksheet IS NOT being filed in this case.** The establishment or modification of child support is not an issue in this case.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THIS DOCUMENT AND THE FACTS STATED THEREIN ARE TRUE.

\_\_\_\_\_  
Print Name: \_\_\_\_\_  
Affiant