

# RONALD K. LANTZ

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## DISSOLUTION OF MARRIAGE QUESTIONNAIRE

### I. GENERAL

#### CLIENT

Name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_

Home Address \_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

Florida Resident Since \_\_\_\_\_

Driver's License Number \_\_\_\_\_

Date Driver's License Issued \_\_\_\_\_

Social Security Number \_\_\_\_\_

Employer \_\_\_\_\_

Business Address \_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

Occupation \_\_\_\_\_

Salary/Bonuses \_\_\_\_\_

Education/Training \_\_\_\_\_

\_\_\_\_\_

Health \_\_\_\_\_ Previous Marriage \_\_\_\_\_

Misc \_\_\_\_\_

#### SPOUSE

Name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_

Home Address \_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

Florida Resident Since \_\_\_\_\_

Driver's License Number \_\_\_\_\_

Date Driver's License Issued \_\_\_\_\_

Social Security Number \_\_\_\_\_

Employer \_\_\_\_\_

Business Address \_\_\_\_\_

\_\_\_\_\_ Telephone \_\_\_\_\_

Occupation \_\_\_\_\_

Salary/Bonuses \_\_\_\_\_

Education/Training \_\_\_\_\_

\_\_\_\_\_

Health \_\_\_\_\_ Previous Marriage \_\_\_\_\_

Misc \_\_\_\_\_

Attorney (if known) \_\_\_\_\_

II. LENGTH OF RESIDENCE IN STATE OF FLORIDA

- A. Moved to Florida \_\_\_\_\_ County \_\_\_\_\_
- B. Continuous? \_\_\_\_\_
- C. Establish six (6) months residency prior to date of filing petition \_\_\_\_\_  
\_\_\_\_\_

III. MARRIAGE

- A. Date \_\_\_\_\_
- B. Where \_\_\_\_\_
- C. Date Separated \_\_\_\_\_
- D. Last cohabitated as husband and wife \_\_\_\_\_
- E. Restore maiden name \_\_\_\_\_
- F. Maiden name \_\_\_\_\_

IV. CHILDREN

- A. 

Name	Birthdate/Age	SS#
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
- B. Any other children expected? \_\_\_\_\_
- C. Children's desire as to custody? \_\_\_\_\_
- D. Who wants custody? \_\_\_\_\_
- E. Will custody be contested? \_\_\_\_\_
- F. Health of children \_\_\_\_\_
- G. Attendance at Parent Education Program. \_\_\_\_\_
- H. Residence(s) of children for past five (5) years:  

Dates	Address	With Whom
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

V. GROUNDS FOR DISSOLUTION

- A. \_\_\_\_\_
- B. \_\_\_\_\_
- C. Gross misconduct \_\_\_\_\_
- D. Has marriage counseling ever been attempted? \_\_\_\_\_  
If yes, the results; if no, why not - \_\_\_\_\_  
\_\_\_\_\_
- E. Prior attempts at dissolution? \_\_\_\_\_
- F. Will dissolution be contested? \_\_\_\_\_

VI. PROPERTY (Joint or otherwise)

- A. House(s) \_\_\_\_\_ Mortgage(s) \_\_\_\_\_  
\_\_\_\_\_  
Purchase Price \$ \_\_\_\_\_ Date of Purchase \_\_\_\_\_  
Present Market Value\$ \_\_\_\_\_
- B. Car(s) Make, model, year \_\_\_\_\_ Value\$ \_\_\_\_\_  
Make, model, year \_\_\_\_\_ Value\$ \_\_\_\_\_  
Make, model, year \_\_\_\_\_ Value\$ \_\_\_\_\_  
Boat(s) Make, model, year \_\_\_\_\_ Value\$ \_\_\_\_\_  
Make, model, year \_\_\_\_\_ Value\$ \_\_\_\_\_  
Stocks and Bonds \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Insurance Policies \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Safe Deposit Box Items \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Valuables \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Other Assets \_\_\_\_\_  
Value\$ \_\_\_\_\_
- C. Bank Accounts  
Checking \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Savings \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Credit Union Accounts \_\_\_\_\_  
Value\$ \_\_\_\_\_  
Certificates of Deposit \_\_\_\_\_  
Value\$ \_\_\_\_\_

D. IRA, 401(k), Pension, Retirement, etc.

Value\$ \_\_\_\_\_

Value\$ \_\_\_\_\_

Value\$ \_\_\_\_\_

E. Trusts \_\_\_\_\_

Value\$ \_\_\_\_\_

F. Tax Return(s) \_\_\_\_\_

Value\$ \_\_\_\_\_

VII. COMPLETE FINANCIAL STATEMENT